

**Tax advisor Amsterdam area**



**The TaxSavers**



**Dutch taxes explained**

**The M-form**

**Website:** [www.taxsavers.nl](http://www.taxsavers.nl) **Contact us:** [contactform](#) **Phone:** +31 (0)20-2170120



**Please visit our website**  
for extensive background  
information on tax, tax return  
and the M-form: [TaxSavers.nl](http://TaxSavers.nl)

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## The TaxSavers

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## An introduction **The TaxSavers**

We have **extensive experience in the financial services industry** and with filing tax returns. The TaxSavers is set up to assist clients who are struggling with the Dutch tax system.

Especially in more **complex situations**, such as after buying or selling a house, or the financial results of other impactful life events.

We make the tax return process **transparent**, and with our tips and advice, our clients become well-equipped for filing their returns in the future.



*“We save customers a lot of stress and time, but we think it is more important that customers understand their tax return and no longer have to ‘Google’ on the internet or wait on the Phone for the Belastingdienst, in order to be able to submit a flawless tax return. Tax always remains somewhat difficult to navigate.”*

**—Boy Mulder**  
The TaxSavers



# What can you expect in this eBook?

## Are you moving to or moving out of the Netherlands?



This has an impact on your fiscal situation because the Belastingdienst asks you to file a **special tax return** to declare your migration or immigration. This tax return form is called the [M-form](#).

Filing an M-form yourself might be a challenge because this document is only provided in a Dutch paper version.

In this ebook, we will provide you with all the necessary information regarding the M-form.

*In short, a must-read if you moved to or if you moved out of the Netherlands and have to file the M-form.*

**Feel free to contact us!  
We are happy to help you!**

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## What is an M-form?

**The M-form is a tax return that you have to file in the year you moved to or moved out of the Netherlands.**

The purpose of this form is to declare that you did not live in the Netherlands the whole year. This might be due to immigration or migration.

**You are obliged to file an M-form according to the Dutch tax regulations.**

The Dutch tax office (De Belastingdienst) needs information about you, and with the M-form you can provide that to them.

Most expats will receive a tax refund because they didn't live in the Netherlands for the whole year.



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We are happy to help you!**

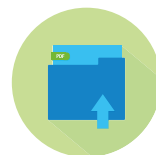
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# What info do you need for an M-form?



When filling in an M-form you need several kinds of information sources. Here, we list them all.

## Information sources for filing an M-form

BSN

Date of birth

Your nationality

Your [partnership status](#)

Date you registered at the municipality

Annual income statement

Annual overview of your capital

Information about your capital and estate abroad (if applicable)

Annual overview of your mortgage (if applicable)

Proof of [30% ruling](#) (if applicable)



# Frequently asked questions

Below, you can find a selection of frequently asked questions that The TaxSavers receives from customers prior to our assistance.

## I can't find the M-form on the site of the Belastingdienst. Why is that?

The M-form is not available to download online. The M-form is only available in a paper version. You can call the Belastingtelefoon (0800-0543) to receive a paper version.

## Why does filing the M-form yield a different outcome than filing the P-form?

If you have to file an M-form, it means you did not live in the Netherlands for the whole year. However, you paid tax as if you were employed for the whole year. Because of this, you probably have been taxed using a higher tax rate. Your employer calculates your yearly income when determining how much tax should be withheld. But, when living only part of the year in the Netherlands, your income is lower than the assumed yearly income. This may lead that you were taxed according to a higher rate than needed.



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### Does my partner who does not work, has to file an M-form as well?

If you have a fiscal partner, both of you have to file an M-form. The reason for this is that it might give you a tax benefit due to the possibility of apportioning income and [deductibles](#).

### When will I get a response from the Belastingdienst after filing my M-form?

Filing the M-form will result in a tax assessment from the tax office. It takes approximately 3 months before your tax assessment will be imposed.



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# How can The TaxSavers help?

The TaxSavers can help you filing the M-form. In fact, we can file the M-form for you.

We can provide you with the M-form both in Dutch and English so you can understand it yourself as well. Besides that, we can file the M-form online. And therefore, do not need the big paper booklet.

**Filing the M-form together with us also assures you that you declare everything correctly.** Additionally, we will explain to you how the Dutch tax system works and give you tips and tricks for your specific situation for future income tax returns.








So the following years, you know how to do it yourself!



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## Roadmap filing an M-form

-  **1** You moved in or out of the Netherlands
-  **2** You received a paper version of the m-form in Dutch
-  **3** You can contact us
-  **4** We will help you out!
-  **5** We will ask the Belastingdienst for an authorization and ask you for the [required documents](#)
-  **6** We will prepare your M-form in an online environment
-  **7** Together we will discuss the M-form, and when you approve, we will file the M-form.



# Dutch taxes explained and organized

Feel free to  
contact us!  
We are happy  
to help you!

Income tax return

Provisional tax return

The M-form



## The TaxSavers

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